

Current Report No.: 26/ 2013  
Date: 2013-08-05



### **Annex to the material agreement**

The Management Board of LPP SA hereby informs that on 5 August 2013, annexes were signed to the agreements: overdraft agreement (multi-purpose line) and the framework agreement on revolving line for opening of letters of credit concluded on 13 December 2011 between LPP SA and Bank Handlowy w Warszawie SA

By virtue of these annexes, it was determined that: the overall limit for the use of particular products in the multi-purpose line amounts to PLN 75 million, where the amount of up to PLN 75 million can be used in the form of loans, up to PLN 75 million in the form of letters of credit, and up to PLN 30 million in the form of guarantee; the total value of letters of credit opened in the revolving line amounts up to USD 21.5 million.

The repayment date of loans in the multi-purpose line is 13 July 2015, whereas the repayment date of letters of credit opened in the revolving line may not be later than 10 July 2015. The total value of the above agreements on the day the annexes were signed by LPP SA and Bank Handlowy w Warszawie SA is about PLN 143.3 million and exceeds 10% of the equity of LPP SA.

Article 56(1) sub-paragraph 2 of the Public Offering Act – current and periodical information

<b>SIGNATURES:</b>	Dariusz Pachla - Vice President of the Management Board Piotr Dyka - Vice President of the Management Board
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