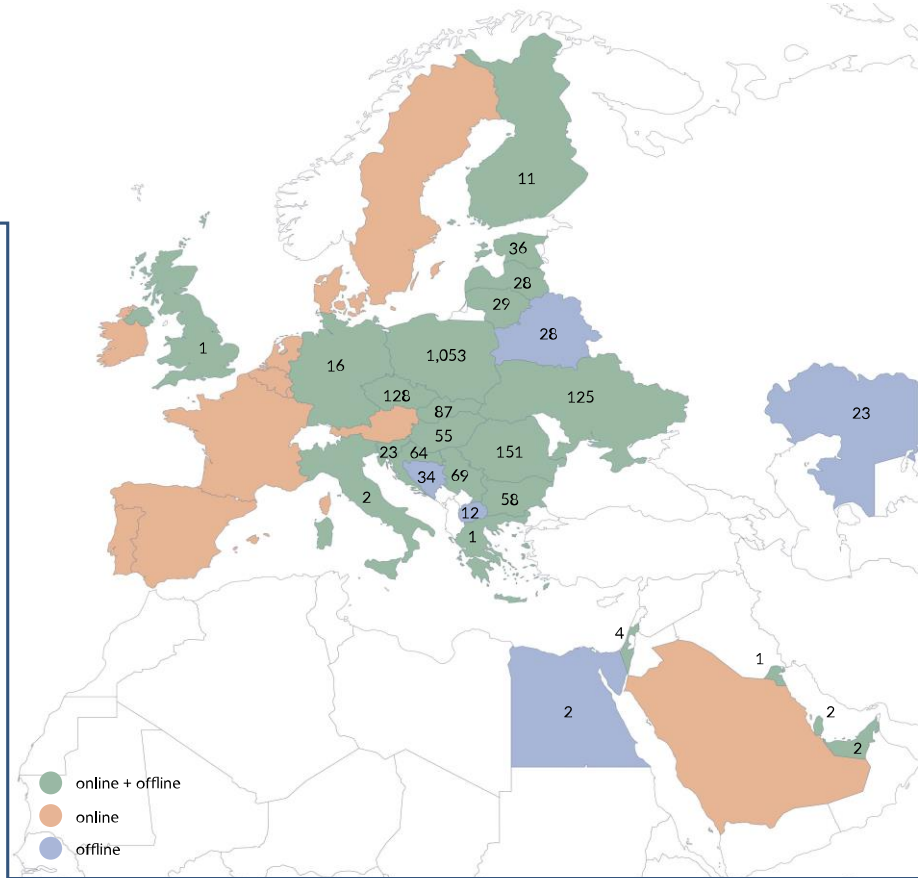


# LPP

## FACT SHEET 1Q23/24

LPP is a Polish clothing producer. Based in Gdańsk, the Company has over 30 years of experience in designing and selling clothes and accessories. The Company owns five well-known fashion labels: Sinsay, Reserved, Cropp, House and Mohito, each in mainstream price range. Each brand has its own features and target Group. LPP is now present in 39 countries around the world via its offline and online operations, including stores on highstreets of London and Munich. Revenues from foreign sales constitute 58% of Group sales. The Company does not have own factories. The majority of production is sourced from suppliers from the Far East. Part is produced in Europe, including Poland.



### SHAREHOLDERS

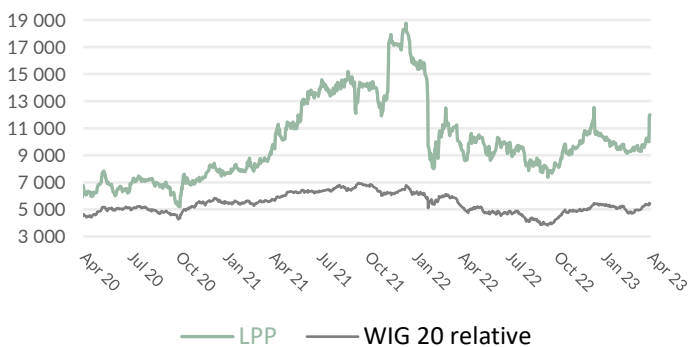
As at 14.06.2023	# shares	%	# votes	%
Semper Simul Foundation	578,889	31.2%	1,978,889	60.8%
Sky Foundation	227,898	12.3%	227,898	7.0%
Free-float	1,048,403	56.5%	1,048,403	32.2%
<b>TOTAL</b>	<b>1,855,190</b>		<b>3,255,190</b>	

Semper Simul Foundation is linked to the CEO Marek Piechocki, while Sky Foundation is linked to the co-founder of LPP, Jerzy Lubianiec.

### INVESTMENT THESIS

- Towards omnichannel.
- Efficient business model.
- Development of value-for-money segment.
- Dividend payments.
- A responsible company.

### SHARE PRICE PERFORMANCE



RESERVED

CROPP

HOUSE

MOHITO

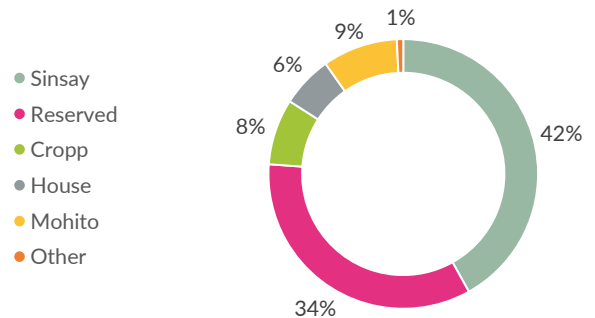
sinsay

### STOCK DATA

Price (30.04.2023)	12,000	EPS (2022/23)	590.79
Min (1Y)	7,360	DPS (2022/23)	430.00
Max (1Y)	12,530	Div yield (%)	4%
Mkt Cap (PLN m)	22,251	Ticker	LPP
Free-float (PLN m)	12,569	Bloomberg	LPP PW
Book value (PLN m)	4,076	Reuters	LPPP.WA

### REVENUE SPLIT BY BRANDS

1Q23/24



### REVENUE SPLIT BY REGIONS

1Q23/24

