

LPP

Registration of an amendment to the Articles of Association

Current report no.: 07/2026

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Time: 03:44 pm

The Management Board of LPP SA (hereinafter the "Issuer") announces that today, i.e. 16 April 2026, it became aware that the District Court for Gdańsk-Północ in Gdańsk, 7th Commercial Division of the National Court Register, had entered information in the Register of Entrepreneurs regarding an amendment to the Issuer's Articles of Association and an increase in the share capital as a result of the issue of series N shares within the authorised equity. Upon registration, rights arose to 2,818 ordinary bearer shares of series N with a nominal worth of PLN 2 per share, which were issued pursuant to the resolution of the Management Board of LPP SA dated 10 April 2026 on the increase in share capital and the issue of series N shares, adopted on the basis of the provisions of § 5(5)-(8) of the Articles of Association, Resolution No. 26 of the Ordinary General Meeting of LPP S dated 30 June 2023 on authorising the Management Board to increase the equity and issue series N shares. 5–8 of the Articles of Association, Resolution No. 26 of the Ordinary General Meeting of LPP SA of 30 June 2023 on authorising the Management Board to increase the Company's share capital within the authorised equity and to amend the Articles of Association of LPP SA accordingly (registered in the National Court Register by order of the District Court for Gdańsk-Północ in Gdańsk, 7th Commercial Division of the National Court Register, dated 7 July 2023), Resolution No. 25 of the Ordinary General Meeting of LPP SA of 30 June 2023 on the adoption of an incentive scheme for members of the Company's Management Board and the approval of the rules of that scheme, as well as the relevant resolutions of the Supervisory Board of LPP SA.

Detailed information is provided below:

1. date of registration of the amendment to the Articles of Association by the court – 15 April 2026
2. Amount, structure of the equity and nominal value of the shares – following the issue of 2,818 of series N ordinary bearer shares with a nominal worth of PLN 2 per share, the Issuer's equity amounts to PLN 3,717,416, divided into 350,000 registered preferential shares and 1,508,708 ordinary bearer shares, with a nominal worth of PLN 2 per share,
3. the total number of votes attached to all issued shares – 3,258,708 votes at the general meeting (including: 2,818 votes from new shares),
4. the amount of the authorised equity remaining to be subscribed – PLN 2,636,
5. the content of the amended or new provisions of the Articles of Association – as a result of the increase in equity

within the authorised equity and the issue of 2,818 series N shares, the following amendment was made:

- paragraph 5(1) of the Articles of Association, giving it the following wording:

The Company's equity amounts to PLN 3,717,416 (three million seven hundred and seventeen thousand four hundred and sixteen zlotys) and is divided into: 350,000 (three hundred and fifty thousand) registered shares and 1,508,708, (one million five hundred and eight thousand seven hundred and eight) bearer shares, worth PLN 2.00 (two zlotys) each.

- paragraph 5(2)(14) of the Articles of Association, giving it the following wording:

"The Company has issued 2,818 (two thousand eight hundred and eighteen) series N bearer shares, worth PLN 2.00 (two zlotys) each.

6. Subscription opening and closing dates – 2,818 Series N ordinary bearer shares were offered to eligible subscribers as part of a private placement on 10 April 2026, the subscription closed on the same day, payment for the shares by the eligible subscribers was made by 13 April 2026, and the rights attached to these shares arose upon the aforementioned registration, i.e. 15 April 2026;

7. date of allocation of securities – the shares were taken up by way of a private placement pursuant to share subscription agreements; consequently, no allocation of shares within the meaning of Article 434 of the Commercial Companies Code took place;

8. the number of securities covered by the subscription or sales – the subscription covered 2,818 Series N ordinary bearer shares;

9. the reduction rate in individual tranches, where in at least one tranche the number of securities allocated was less than the number of securities for which subscriptions were made – not applicable; all 2,818 Series N ordinary bearer shares offered were taken up (without reduction);

10. the number of securities for which subscriptions were made as part of the subscription or sales, or for which a purchase proposal or subscription offer was accepted – as part of the private placement, subscription offers for 2,818 Series N ordinary bearer shares were accepted;

11. the number of securities that were allocated or taken up as part of the subscription or sales – the shares were taken up by way of a private placement on the basis of share subscription agreements; consequently, no allocation of shares within the meaning of Article 434 of the Commercial Companies Code took place, and 2,818 ordinary bearer shares of series N were taken up;

12. the price at which the securities were taken up (purchased) – PLN 2 (two) per share;

13. the number of persons who subscribed for the securities covered by the subscription or sales in individual tranches or accepted the offer for acquisitions or the offer to subscribe for the securities covered by the subscription – the offer to subscribe for 2,818 ordinary bearer shares of series N was accepted by 5 eligible persons;

14. the number of persons who entered into agreements to subscribe for securities or to whom securities were allocated as part of the subscription or sales in individual tranches;

15. the name (company name) of the underwriters who subscribed for securities in the performance of underwriting agreements, specifying the number of securities they subscribed for, together with the actual price per unit, constituting the issue or sales price, after deduction of the fee for the acquisition of a unit of securities, in performance of the underwriting agreement, acquired by the underwriter – not applicable, there was no underwriter;

16. the value of the subscription or sales, understood as the product of the number of securities covered by the offer and the issue price or sales price – PLN 5,636;
17. the total amount of costs included in the issue costs, specifying the amounts of costs by category – not applicable, as there were no issue costs in connection with the private placement;
18. the average cost of the subscription or sales per unit of securities covered by the subscription or sales – not applicable, as no issue costs were incurred in connection with the private placement;
19. method of payment for the subscribed (acquired) securities, specifying detailed information including – the shares were paid for in cash, by way of payment by the entitled persons of cash into the issuer's bank account;

Attached to this report is the consolidated text of the Issuer's Articles of Association incorporating the above.

Article 56(1)(2) of the Act on Public Offerings – current and periodic information

Signatures: Marcin Bójko – Management Board Member Sławomir Łoboda – Management Board Member
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